



Fiber and Chemical Division, Business Unit BioFuel

BioFuel Equipment - derived from Pulp & Fiberboard applications for Ligno-Cellulosic BioFuel & BioChemicals Technology



Legal Disclaimer

All data, information, statements, photographs and graphic illustrations contained in this presentation are without any obligation to the publisher and raise no liabilities to Andritz AG or any affiliated companies, nor shall the contents in this presentation form part of any sales contracts, which may be concluded between Andritz Group companies and purchasers of equipment and/or systems referred to herein.

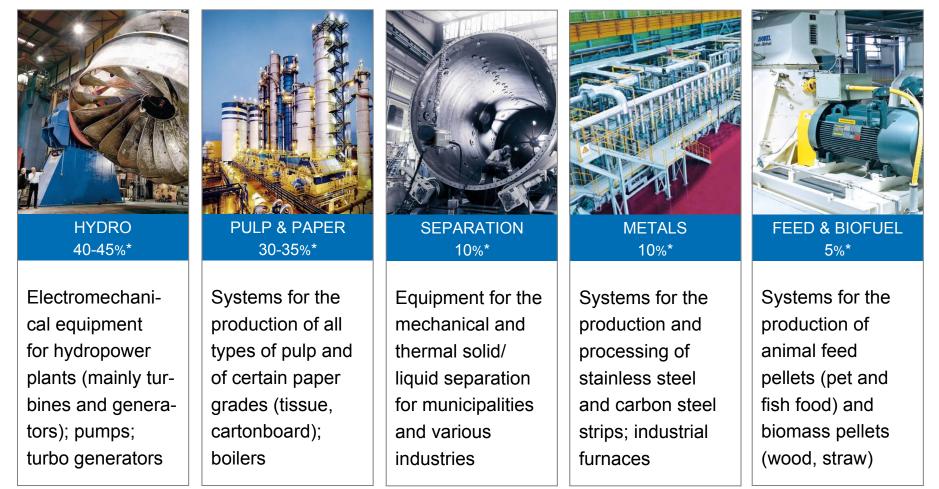
Certain statements contained in this presentation constitute 'forward-looking statements.' These statements, which contain the words 'believe', 'intend', 'expect' and words of similar meaning, reflect management's beliefs and expectations and are subject to risks and uncertainties that may cause actual results to differ materially.

As a result, readers are cautioned not to place undue reliance on such forward-looking statements. The Company disclaims any obligation to publicly announce the result of any revisions to the forward-looking statements made herein, except where it would be required to do so under applicable law.



Company profile

A world market leader in most business areas

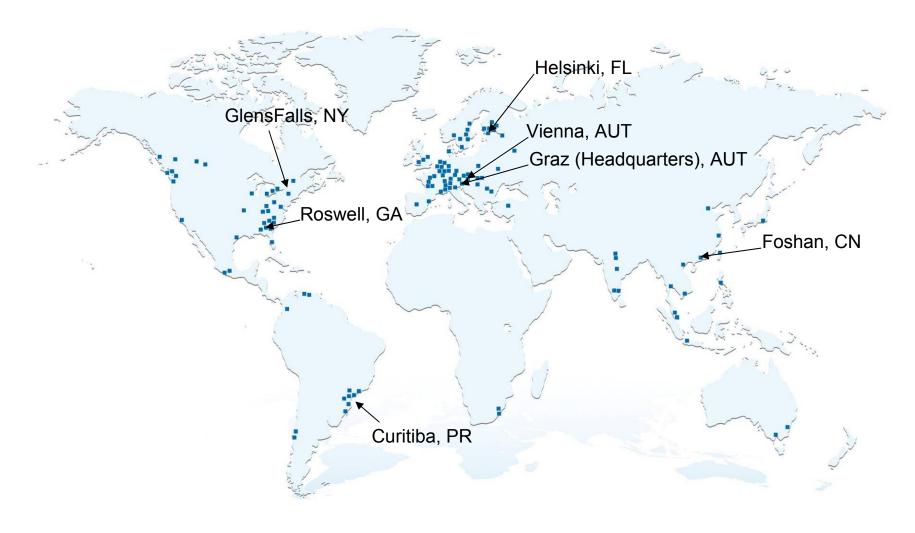


* Long-term average share of the Group's total order intake



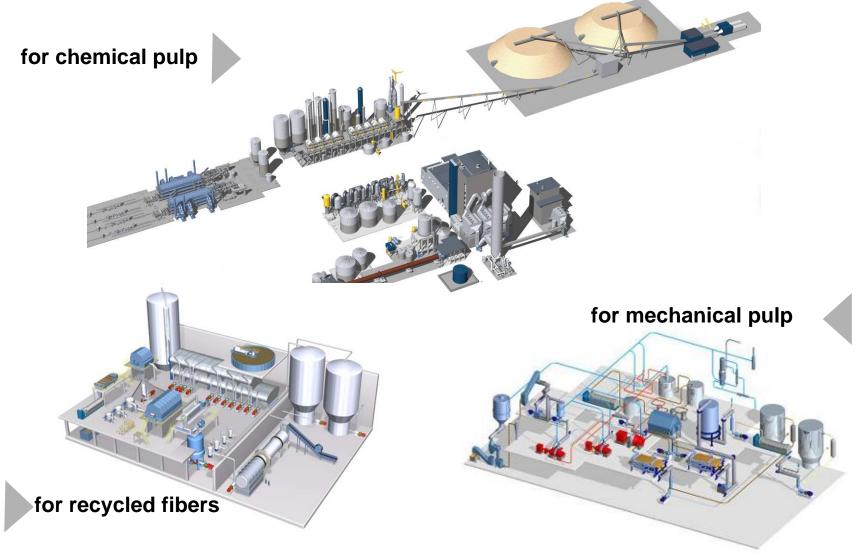
ANDRITZ global presence:

Over 16,700 employees - 180 service and manufacturing sites around the globe





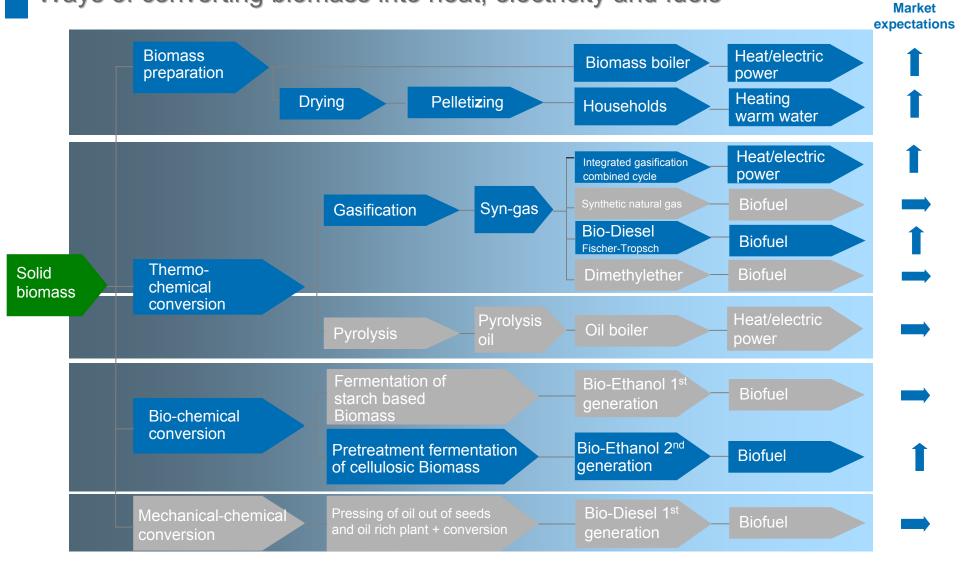
Complete Solutions for Pulp and Paper





ANDRITZ biomass technologies

Ways of converting biomass into heat, electricity and fuels



CONFIDENTIAL

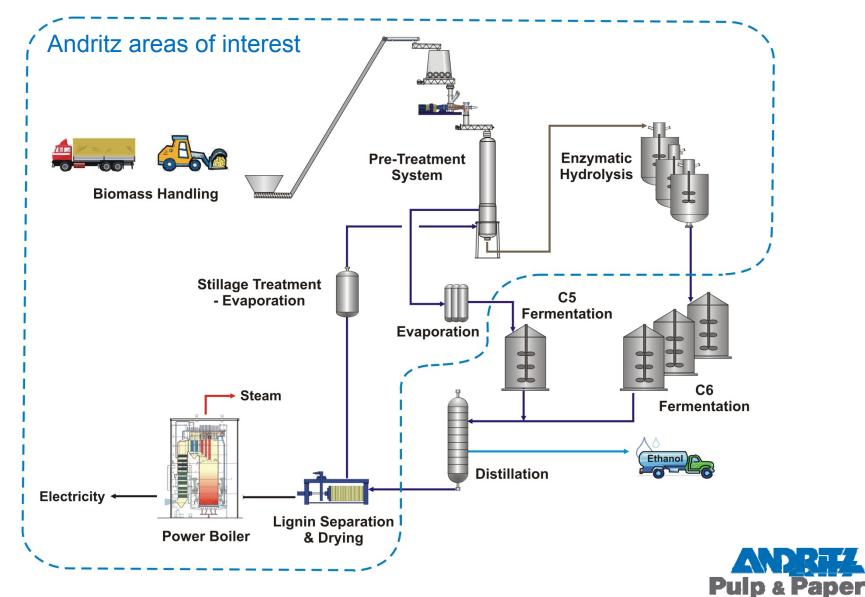
BioFuel Presentation – November 2012

Process offered by ANDRITZ



ANDRITZ in 2nd Generation Ethanol and Butanol Production

Typical 2nd Generation Ethanol/Butanol Mill



Energy and Biomass

ANDRITZ in 2nd Generation Ethanol Production

Andritz equipment for Ethanol processes

Biomass reactors



Liquid/solid separation





Energy and Biomass

ANDRITZ in 2nd Generation Ethanol Production

Non-food raw materials only (Wood chips and residuals, Energy woods, Cereal Residues, Sugar Production Residue, Forages & grasses)

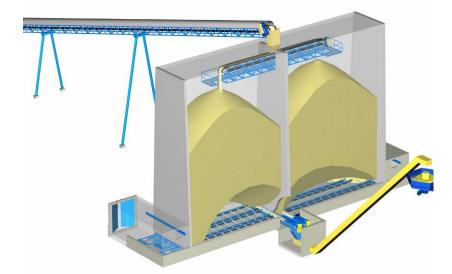


- Focus on Biochemical pathway using chemical pre-treatment and enzymatic or bacterial generation of sugars for fermentation to ethanol and butanol
- ANDRITZ is working with this emerging industry on customized demo scale and commercial production systems based on established Andritz know-how in
 - Biomass handling
 - Reactor design for pre-treatment and enzymatic hydrolysis
 - > Liquid/Solids Separation, including pressing, filtration and evaporation
 - > 12 lab/pilot/demo systems (Springfield, Forintek, IHD Dresden, Glens Falls, QUT Queensland, Zeachem, Borregaard and others)
 - 2 commercial system (M&G Chemtex, Italy, undisclosed) BioFuel Presentation – November 2012



Feed-Stock Handling

Stoker Silo (moving floor)



Reclaiming



Stacking & Blending



Portal Cranes





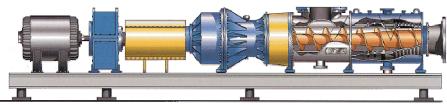
Reactor & Gasifier Feed Equipment

Plug Screw Feeders, MSD's & Rotary Valves

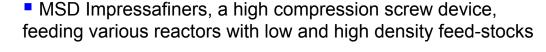


Rotary Valves / Rotary Feeders





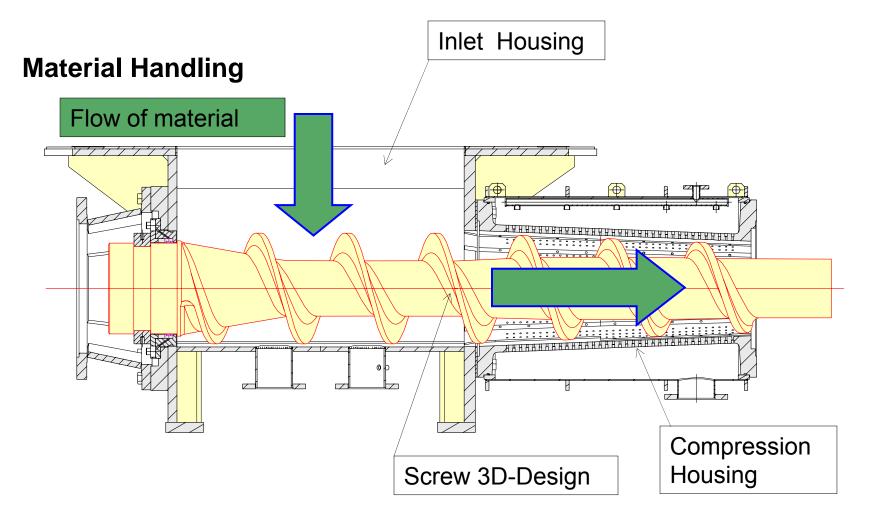
This is an Andritz Plug Screw Feeder running at well over 1500 bdmt/d of wood chips





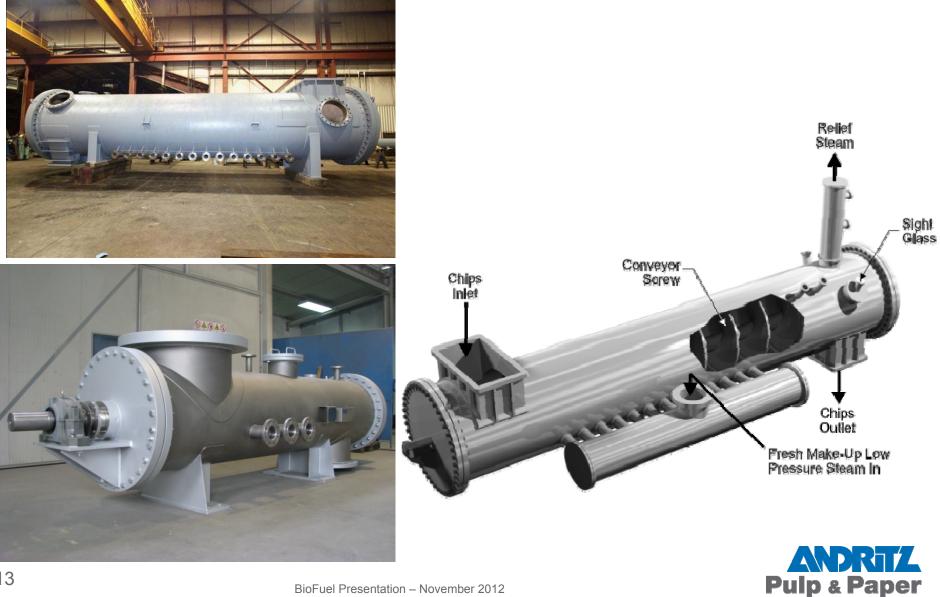
Plug Screw Feeder / MSD

Physical Principle of Operation





Pressurized Steam / Chemicals Mixing Screw



Andritz Biomass Reactors



- Chemical Pulping Digester at Fibria,
 Tres Lagoas, Brazil. Start-up April 2009.
- Diam. 10.7m by 58m high

Processes 7200 BDt/d of eucalyptus wood chips (~31 m³/min)

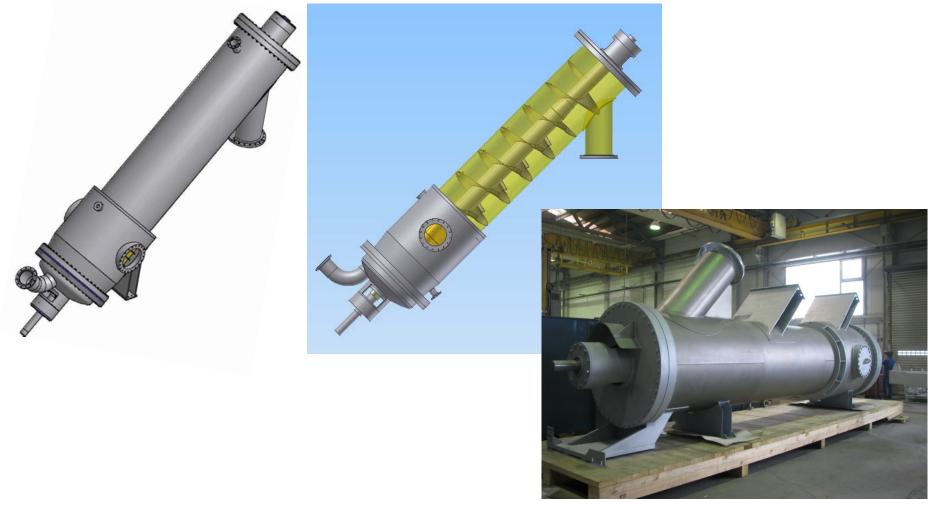
BioFuel Pretreatment Reactors presently built are > 30m high





Advanced Steam-Ex Pretreatment - Inclined Drainer

for dissolved pressurized C5 sugar hydrolyzate removal





Hydrolyzate Evaporation

(to increase C5 Sugar Concentrations / remove acetic acid)

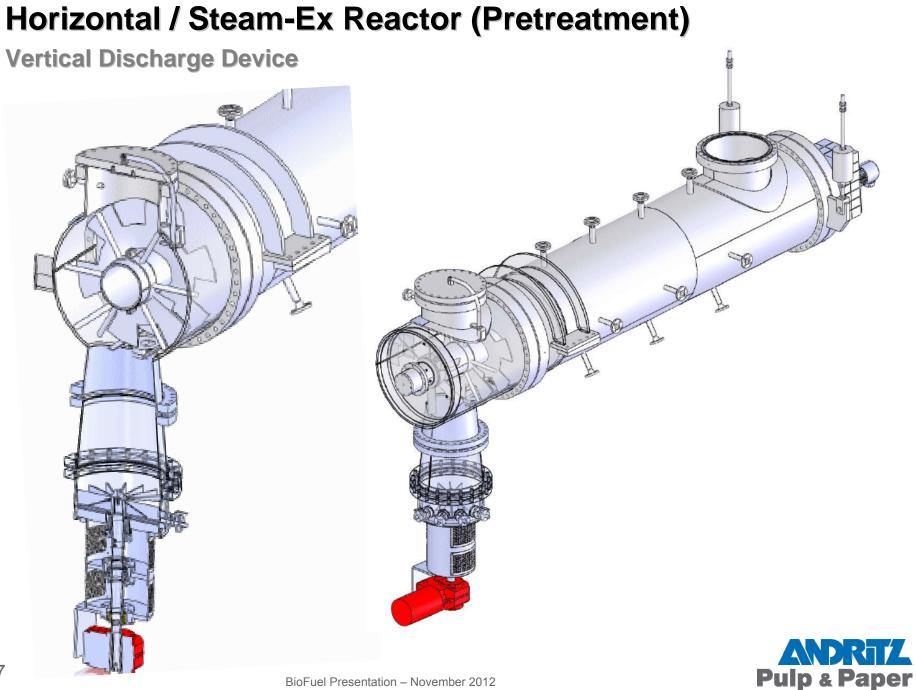
- Segregation → good condensate quality
- Spray nozzle liquor distribution
 → no plugging
- Constant circulation flows independent of capacity
- Easy access in case mechanical cleaning is required (internal platforms)
- Special design of discharge points of transfer piping to prevent accumulation of suspended materials and fibers





Example – Black Liquor Evaporation at Bowater, Calhoun - I Effect





Horizontal / Steam-Ex Reactor (Ligno-Cellulosic Ethanol Pretreatment)

Hydrolyzer / Reactor Discharge - Details

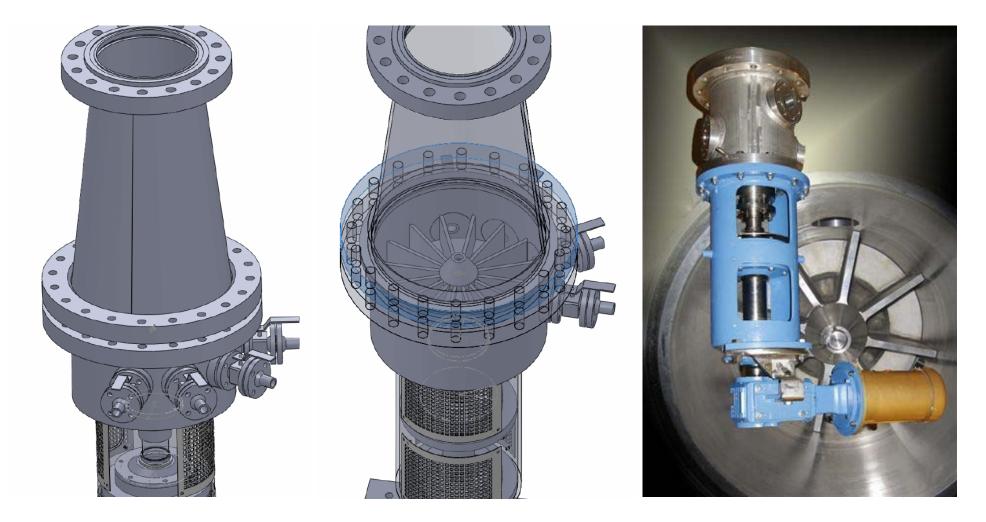






Pretreatment Steam-Ex Reactor Discharge

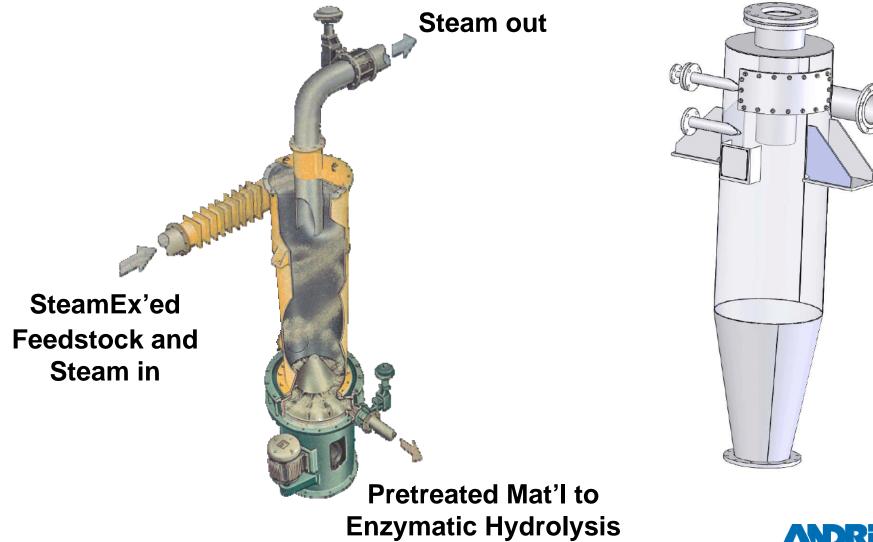
SED HP-Reactor Vertical Discharge Device





Pressurized Cyclone after SteamEx

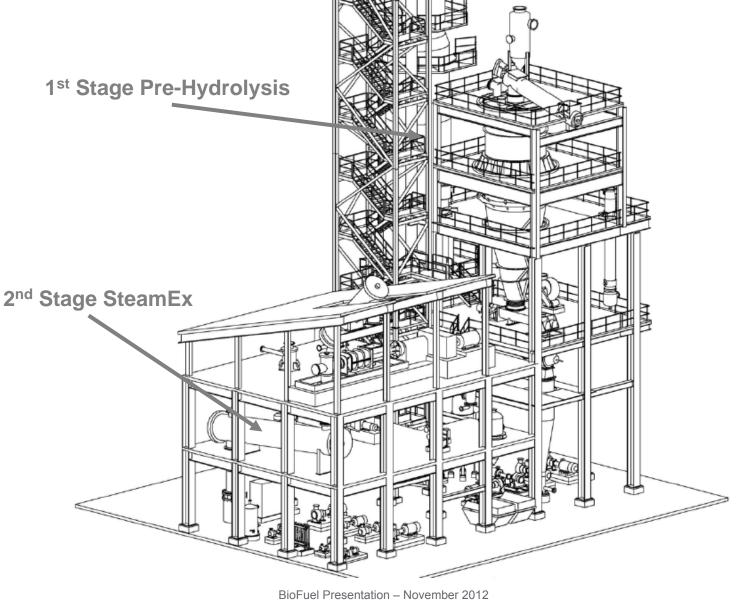
(Ligno-Cellulosic Ethanol Pretreatment)





View of a commercial scale PreTreatment System

(Advanced SteamEx)



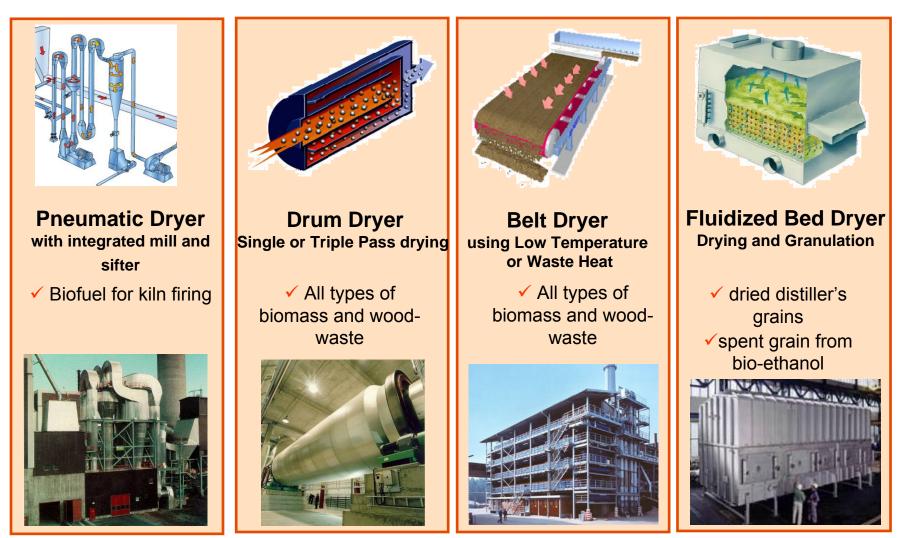


Screw-, Belt-, Filter Presses and Centrifuges

for Washing / Dewatering Applications & Slurries / Residual after Bio-Reactors



Biomass dryers





Biomass Boilers

Andritz BFB Boilers, Green Power up to 100 MWe

Ence Navia, Spain

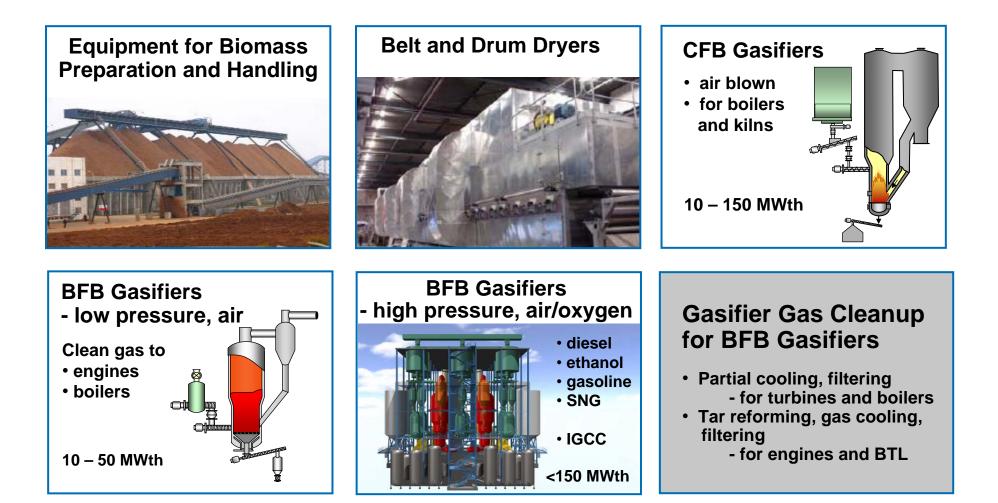
- Steam flow 120 t/h
- Start-up in October 2008
- Ence Huelva, Spain
 - Steam flow 195 t/h
 - Start-up in 2011
- Portucel Cacia, Portugal
 - Steam flow 58 t/h
 - Start-up December 2009
- Portucel Setubal, Portugal
 - Steam flow 58 t/h
 - Start-up December 2009
- Fortum Pärnu, Estonia
 - Steam flow 94 t/h
 - Start-up in December 2010
- EPS Pulpaca, Venezuela
 - Steam flow 50 t/h
 - Start-up in 2011
- Segezha, Russia
 - Steam flow 238 t/h
 - Start-up in 2013





Biomass Gasification (ThermoChemical Route)

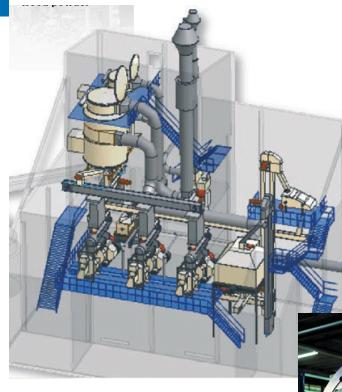
Delivery Portfolio for Gasification





CARBONA

Pelletizing Equipment – Solid BioFuel





Raw materials



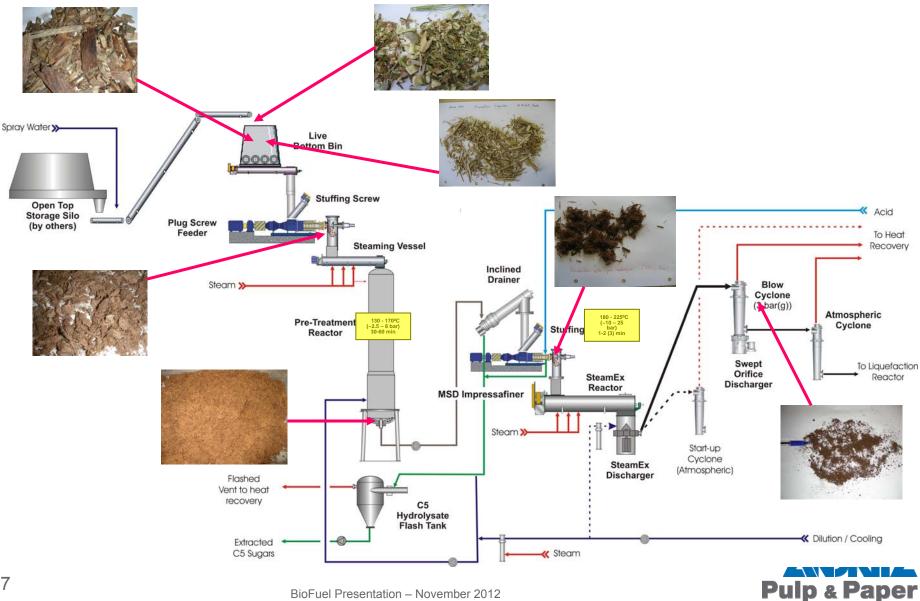






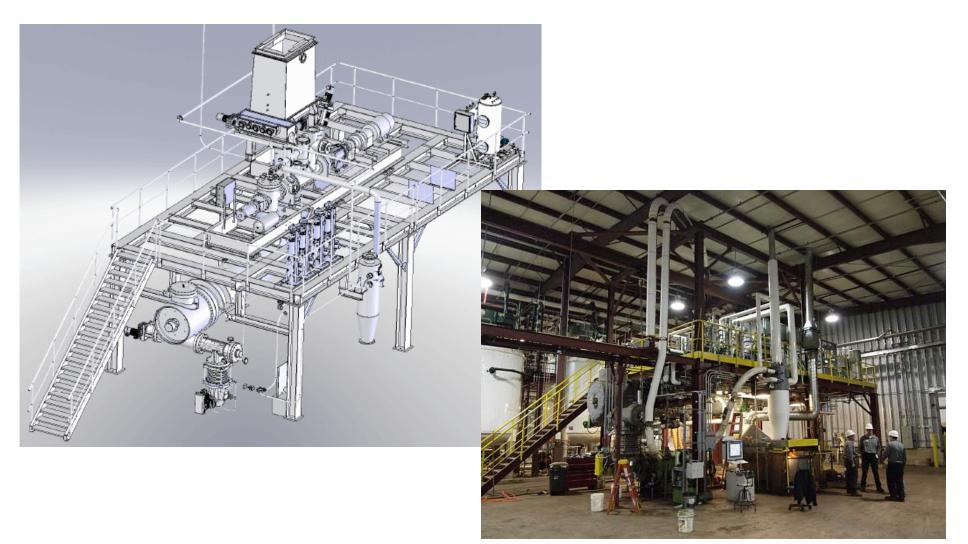
Patented Advanced Steam-Ex[™] Process Concept

for commercial scale systems Andritz is building



Example of a Demo Pretreatment System

for SteamExplosion – for ligno-cellulosic Ethanol







Pretreatment Equipment – derived from Pulp Mill Applications are Proven in large Scale -> and minimize Scale-Up Challenges

